

PERSONAL TAX INFORMATION FORM



	You	Your Spouse	Indicate Your Marital Status	
FIRST NAME			Married	
LAST NAME			Single	
SIN#s			Common Law	
DATE OF BIRTH			Separated	
ADDRESS			Divorced	
CITY/POSTAL CODE			Widowed	
HOME PHONE			NOTE RE▶ LAST TAX RETURN	
WORK PHONE			Please provide a copy of last personal Tax Return Filed, Including a copy of the Notice of assessment from CRA	
EMAIL ADDRESS				
OCCUPATION				

DEPENDENTS INFORMATION

NAME	AGE	SIN	RELATIONSHIP	DATE OF BIRTH

T-SLIPS FROM ALL SOURCES	YOU	YOUR SPOUSE	Income from Self-employment	
T4 SLIPS	Send copies only	Send copies only	Business Name	
T4A SLIPS	Send copies only	Send copies only	Income Amount	
T5/T3 SLIPS	Send copies only	Send copies only	Other Income	
RRSP/RSP	Send copies only	Send copies only	Income Source	
T5 SLIPS	Send copies only	Send copies only	Income Amount	
OTHER T SLIPS	Send copies only	Send copies only	Income Amount	